

## AAA Scholarship Foundation 2017-18 Application Arizona Private School Scholarship Program

New Scholarships are awarded on a first completed, first awarded basis.

If you enroll your student into a private school before you have received a SCHOLARSHIP AWARD LETTER and School Commitment Form (SCF), you will be responsible for your student's

tuition and he/she may not qualify for future scholarship funding. Funding is not guaranteed. Please consider this before enrolling your student(s) in a private school.

## ARE YOU ELIGIBLE TO SUBMIT AN APPLICATION? COMPLETE THE QUESTIONS BELOW TO FIND OUT.

1.)	Does the household live in Arizona?  ☐ Yes, please continue to question #2. ☐ No, we live in another state. <u>STOP</u> – do not apply, your household is NOT eligible.				
2.)	Is your student entering Kindergarten through 12 <sup>th</sup> grade in Arizona?  Yes, my student is entering K through 12 <sup>th</sup> grade in Arizona. Please continue to question #3.  No, my student will NOT be entering those grades. <u>STOP</u> – do not apply, your student does not qualify to receive a 2017-18 AAA scholarship.				
3.)	<ul> <li>Will your student be between the required ages to attend school for your state on or before September 1, 2017?</li> <li>Yes, my Arizona student will be at least 5 years old but not 22 years old or older on September 1, 2017. Please continue to question #4.</li> <li>No, my student will not meet the age requirements for my state. <u>STOP</u> – do not apply, your student does not qualify to receive a 2017-18 AAA scholarship.</li> </ul>				
4.)	<ul> <li>Will your student meet the Arizona public school attendance requirement?</li> <li>Yes, my student will be entering Kindergarten - No Public School required. Please continue to #5</li> <li>Yes, my student entering 1st through 12th grade attended at least 90 days in an Arizona Public School at any time in 2016-17 - Public School Attendance Form required with application. Please continue to #5.</li> <li>Yes, my student is the dependent of a military member stationed in Arizona. No Public School required. Copy of military orders required. Please continue to #5.</li> <li>Yes, my student is a renewal student or transfer request student. Please continue to #5.</li> <li>No, my student does not meet the school attendance requirement for the grade they are entering. STOP – do not apply, your student does not qualify to receive a 2017-18 AAA scholarship.</li> </ul>				
5.)	AAA considers ALL household members and their income. To figure out your household size, add all the people you live with together, this is your household size. Now add ALL the annual income for everyone in the household, this is your total annual income. Use these two numbers to look at the income chart below for your household size and income. Is your household <u>at or below</u> the level for your household size?  2017- 2018 Household Income/Financial Resources Table  (New means you did not receive a scholarship from any Organization in 2016-17 for any students in your home. <u>Transfer</u> means this student received funding from another Scholarship Organization in 2016-17. <u>Renewal</u> means you signed AAA scholarship checks for this student in 2016-17. <u>Add-on</u> means you signed AAA				
-	scholarship checks for a	nother student in your home in 201	6-17, but not for this student.)	De adiusted accordingly to determ New, Renewal, & Transfer Households Max Awarded up to \$3,975 – grades k -8 \$4,950 – grades 9 -12	
-	1	\$22,311	\$24,120	\$27,135	\$30,150
-	2	\$30,044	\$32,480	\$36,540	\$40,600
-	3	\$37,777	\$40,840	\$45,945	\$51,050
-	4	\$45,510	\$49,200	\$55,350	\$61,500
-	Each additional person add:	\$7,733	\$8,360	\$9,405	\$10,450
6.)	☐ Yes, we are ☐ No, our incorreceive a 20  Is your household/ ☐ Yes, neithe process. P ☐ No, my stud	ome is above the limit listed 017-18 AAA scholarship. student otherwise eligible of my student nor my housel lease continue to complete dent or our household has be	for our household size. <u>S</u> le? nold has been disqualified f the application on the nex seen disqualified/revoked fr	Please continue to question #6  TOP – do not apply, your house  rom the program for any reason t page. om program participation for a usehold does not qualify for a 2	sehold does not qualify to on, including internal audit ny reason, including

PARENT/GUARDIAN A Name:	SS#
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## 2017-2018 AAA-ARIZONA K-12 Private School Tax Credit Scholarship Application - Page 2

IMPORTANT: Fill in the answers asked for in the blank spaces provided throughout this form; write N/A or 0 if items do not apply to you. DO NOT LEAVE ANY BLANK SPACES.

A) PARENT/GUARDIAN "A" Living with the student B) PARENT/GUARDIAN "B" Living with the student This individual is required to sign scholarship checks.

Last Name, First Name Middle Initial This individual cannot sign scholarship checks. First Name Middle Initial Last Name. Social Security Number Home Phone Number Social Security Number Home Phone Number Relationship to the Student: Relationship to the Student: □ Step-Father □ Step-Mother □ Other □ Step-Father □ Step-Mother □ Other □ Father Father ■ Mother ■ Mother Employed By Employed By Work Phone Number Cell Phone Number Work Phone Cell Phone Number Home (Physical) Address, Apt. # (must be street address, PO Box not acceptable) Home City Home State Home Zip Home County E-mail address Home Mailing Address (if different from above) Mailing State Mailing City Mailing Zip C) HOUSEHOLD INFORMATION 6) List any parents, not living in the home, for children who live with Number of people who lived in your home during 2016: + Children Parents/Guardians + Others Parent(s) A and B. = Total of above (This is your "household size") Non-Custodial Parent's Name Child's Name 2) What is the language spoken in your home: 3) What is PARENT A's marital status today: ☐ Single, never Married ☐ Divorced (Divorce Agreement Required) ☐ Separated (Separation Agreement □ Married Required) □ Divorced/Remarried □ Widowed ☐ Living w/boyfriend, 7) Does PARENT A and/or B have a divorce/separation agreement? 

Yes girlfriend, fiancé □**No** (If YES, provide a copy of the divorce/separation agreement if you do not claim the child(ren) on your taxes to show that they live with you.) 4) Does PARENT A receive child support for any children in the home 8) Date of Separation (Month/Year) or N/A: □Yes □No 5) Does PARENT B receive child support for any children in the home? 9) Date of Divorce (Month/Year) or N/A: □Yes □No D) HOUSEHOLD MEMBERS CLARIFICATION List all people who lived with Parents A and B during 2016 You must provide 2016 income documentation for the below individuals (Form 1040 Federal Tax Return, Social Security Income, etc.) List any additional people that live with you on a separate sheet of paper, if needed. If anyone has moved out or there is a change, you must explain on a separate sheet of paper. Birth Certificates are required for all children 18 and under. Did they file a 2016 PLEASE PRINT How long has this Relationship Federal Tax Return? Total Income in person lived with PARENT A? Name to Parent A Age (check one) 2016 □ Yes □ No ☐ Yes □ No ☐ Yes □ No ☐ Yes □ No

PARENT/GUARDIAN A Name:	SS#
2017-2018 AAA-ARIZONA K-12 Private School T	ax Credit Scholarship Application - Page 3
E) SWORN STATEMENTS FOR IRS DID NOT FILE	INDIVIDUALS
ATTENTION: This sworn statement will be accepted as documentation REQUIRED to provide documentation verifying the Did Not File status la and are not claimed on a provided Tax Return must EACH complete this	ater this year. ALL adults in the household who Did Not File taxes
UNDER PENALTY OF PERJURY I DECLARE UNDER OATH THAT I DID NOT I AS MY VERIFICATION OF NON-FILING. I ALSO DECLARE UNDER OATH THA	
(Name)	ile a tax return for the following reason (check one):
<ul> <li>☐ I received no taxable income.</li> <li>☐ My taxable income received was less than the amount required for f</li> <li>☐ Other (explain)</li> </ul>	filing with the IRS. Received Amount \$
I was NOT required to file a 2016 Federal Income Tax Return. In place of income documentation.	of a tax return, I have completed this notice and attached all
Signature of Person Who Did Not File	Relationship to PARENT/GUARDIAN A/B
F) STUDENT INFORMATION (Only complete for students, make a copy of this p	
Student #1 Last Name, First Name, Middle Initial:	Date of Birth (MM/DD/YY) Birth Certificate Required:
Student SS#:	tudent Gender:   Female
Student Relationship to Parent/Guardian A:	☐ Grandchild ☐ Niece/Nephew ☐ Other (Explain)
Race: American Indian or Alaska Native  Asian or Pacific Isl  Hispanic  Mixed Race  Pacific Islander  White, n	, ·
Grade Level Student will be entering in August of 2017:	
Name of School attended 2016-2017:	
School County attended in 2016-2017:	
Type of School attended in 2016-2017:	☐ Home School ☐ Charter ☐ Virtual ☐ Not Applicable
Is the Student Zoned to Attend Failing Public School?   Yes No (If yes, include a copy of the student's report card or complete the Form on page 7)	
	od Stamps □ FDPIR □ Free/Reduced Lunch □ ESE □ Title 1
Type of Student: ☐ New ☐ Transfer ☐ Renewal ☐ Add-	-On
(New means you did not receive a scholarship in 2016-17 for any student in your home. Tr. Organization in 2016-17. Renewal means you signed AAA scholarship checks for this student another student in your home in 2016-17, but not for this student.)	
Student #2 Last Name, First Name, Middle Initial:	Date of Birth (MM/DD/YY) Birth Certificate Required:
Student SS#:	tudent Gender: □ Female □ Male
- 01 11 1/01 1 11 1	
Clausia relations in the relations of th	lander □ Black, non-Hispanic
Grade Level Student will be entering in August of 2017:	
Name of School attended 2016-2017:	
School County attended in 2016-2017:	
Type of School attended in 2016-2017: □ Public □ Private	☐ Home School ☐ Charter ☐ Virtual ☐ Not Applicable
	ame of Zoned Public School (if different from above):
Does this student receive any of the following?:	od Stamps □ FDPIR □ Free/Reduced Lunch □ ESE □ Title 1
Type of Student: □ New □ Transfer □ Renewal □ Add-	-On

This application is the ONLY chance you have to explain your household situation. Please use additional paper if needed to give us ALL needed information to determine your eligibility. All information must be disclosed NOW. Failure to fully document and complete this application WILL result in your application being denied. You will not be able to provide additional information after processing to change the decision of eligibility made based on the original application and documentation.

2017-2018 AAA-ARIZONA K-12	Private Scho	ool Tax Credi	t Scholarship Applic	ation	- Page 4
<b>G) TAXABLE INCOME</b> The 2016 federal tax return for our household v			r) □ Not filed yet (See Require ceive non-taxable income (C		
1) Total number of exemptions claimed on Federal Income Tax form (1040 line 6d) #					
2) From Income Section enter the Total Income (S				\$	
<ol> <li>Net business income* from self-employment, fa (Attach Schedules C, E, and/or F from your IRS)</li> </ol>		er businesses. See 2	016 1040 lines 12, 17, and 18	\$	
* Business losses must be adjusted to zero and therefore	e the total income will	l be adjusted according	ly to determine household eligibilit	<u></u> у.	
H) NON-TAXABLE INCOME List the total annual amount received by anyone in the		1/16-12/31/16. DO N	OT list monthly amounts		
1) Child Support	\$	6) Cash Assista	, ,	\$	<u>)</u>
Social Security income (SSA/SSD, etc.) (Provide documentation for all recipients in household.)	\$	7) Food Stamp		\$	;
<ol> <li>Other non-taxable income (Working for cash, Adoption and/ or Foster Subsidy, Worker's Com Disability, Pension/ Retirement, etc.)</li> </ol>	p., \$	8) Housing Ass etc.)	istance (Sec. 8, HUD, parsonag	le, \$	;
4) Gifts from family and/or friends	\$	9) Loans from f	amily and/or friends	\$	;
Personal Savings/Investment Accounts <u>used</u> for household expenses in 2016 (Do not include totals listed in Section J)	\$				
You must provide 2016 documentation for items 2-8;  I) HOUSING INFORMATION	either an official yea	ar-end statement or d	ocumentation showing totals fro	m 1/1/16-	12/31/16.
1) Do you rent or own your residence?	□ Own				
2) What is the monthly mortgage or rent payment	:?	\$			per month
a. Amount paid by household		\$	·		
b. Amount paid by other source(s)		\$	\$ per month		
J) UNUSUAL CIRCUMSTANCE (te	II us if your curre	ent circumstance	s are different from 2016)		
☐ Loss of job	☐ Child support rec	duction	Bankruptcy		
☐ Recent separation/divorce	☐ Change in family	living status	☐ Became eligible for dis	sability ins	surance
☐ Change in work status ☐ Death in the househo		sehold	$\square$ Became eligible for social security		
☐ Income reduction ☐ Change in custody		dy	Other		
Provide a brief explanation of the situation and attack	ch documentation for	r all circumstances ch	necked above:		

BE SURE TO COMPLETE ALL PAGES OF THE APPLICATION, INCLUDING THE SIGNATURE PAGE.

This application is the ONLY chance you have to explain your household situation. Please use additional paper if needed to give us ALL needed information to determine your eligibility. All information must be disclosed NOW. Failure to fully document and complete this application WILL result in your application being denied. You will not be able to provide additional information after processing to change the decision of eligibility made base on the original application and documentation.

2017-2018 AAA-ARIZONA K-12 Private School Tax Credit Scholarship Application - Page 5					
K) HOW DID YOU HEAR ABOUT AAA SCHOLARSHIP PROGRAM?					
Renewing Household	☐ Flyer, brochure or poster	☐ Internet Search			
☐ Another scholarship parent	$\square$ At an event in my community	☐ Social Media (Facebook, Twitter, etc.)			
Referred by friend, family or work associate not on scholarship	☐ Newspaper ad or article	☐ Employer communication			
☐ Referred by private school	☐ State Agency	Other:			
✓ I certify that the information provided correct and complete to the best of my kmy student(s) receive a scholarship for and the scholarship will be denied or revoke I certify that no parent/guardian of a decision making authority of an eligible I understand that any information I precords search, IRS transcripts and that I authorize the release of personal, five I understand that AAA Scholarship Freligion, nationality or political belief. ✓ I authorize AAA Scholarship Founda available to the appropriate state agency attachments to be returned to AAA Scholarship Founda available to the appropriate state agency attachments to be returned to AAA Scholarship Founda available to the appropriate state agency attachments to be returned to AAA Scholarship Founda available to the appropriate state agency attachments to be returned to AAA Scholarship Founda available online at www.aaa I understand if I am deemed eligible in following years. ✓ I understand that it is my responsibility I understand if I enroll my student(s) Form (SCF), I will be responsible for the funding is not guaranteed.	which they are not eligible, I can be lawfully toked. Student on this application is an owner, open private school or not at the school which movide at any time will be verified, which may be required to provide other informational and educational information for the boundation does not discriminate because of the seas required by the law governing the scholarship Foundation from the application propersibilities as they apply to the program as a scholarships.org.  The scholarships of the scholarship, that I am not to reapply and document my eligibility which a private school before receipt of a Scholarship and the student(s) may not qualify	mentation submitted at any time is true, nation that is not true or if I withhold information and y punished for fraud  erator, principal or person with equivalent y student will attend.  ay include computer file matching, public ation and/or documentation.  purpose of determining eligibility and for research. of race, color, sex, age, disability,  y to make this form and the information therein cholarships. I authorize the application and all ocessing company.  et forth in the Parent and School  ot automatically entitled to a scholarship  henever I am required to if I accept a scholarship. holarship Award Letter and School Commitment y for future scholarship funding. I understand			
M) SIGNATURES Parent/Guardian A		2.4			
		Date			
Parent/Guardian B		Date			
<ul> <li>□ Birth Certificates are required for 2016 Signed Federal Tax Reture</li> <li>□ 2016 Year-End Non-taxable Inc</li> <li>□ Letter/documentation of Unusure</li> <li>□ Arizona Public School Attendare</li> <li>□ Certificate of Eligibility to Trans</li> </ul>	ving with the completed application (a or all children 18 years old and under n and all Schedules/Forms come Documentation al Circumstances, if needed ce Form (page 6) or Report Card, if re fer (page 7), if required	nd any other documentation requested): equired ble to AAA Scholarship Foundation you consent to have you bank account electronically debited twice by AAA or a third pa			

SS#

PARENT/GUARDIAN A Name:

## Mail All Pages of the Completed Application and Required Documentation to:

**AAA Scholarship Foundation** 

P.O. Box 15719 Tampa, FL 33684-0719

Processing of applications is typically completed within 4-6 weeks once ALL required documentation is received. To check the processing status of your application, go to <a href="https://app.wizehive.com/webform/aaasf">https://app.wizehive.com/webform/aaasf</a>. Questions? Call 1-888-707-2465 or Email AZdocs@aaascholarships.org

stationed in Arizona) either this form must be comple student attended for at least 90 days in the prior sch copies of this form if you have more than two studen	ool year must accompany this a	
This form is to be completed by a representative of the attended in the 2016-2017 school year.	ne public school or district in wh	ich the student
Student name:		
Name of Public School and District:		
First day of the 2016-17 school year (mm/dd/yy)	Last day of the 2016-17 school yo	ear (mm/dd/yy)
Dates that this student attended during the 2016-17 scho mm/dd/yy):	l ol year (mm/dd/yy –	Grade:
Student was enrolled for one full semester of the 2016-17	' school year: ☐ Yes ☐ No	
If NO, student was enrolled for days of the 201 Name and Title of Individual Completing Form:	6-17 school year.	
Signature and Date:		
Student name:		
Name of Public School and District:		
First day of the 2016-17 school year (mm/dd/yy)	Last day of the 2016-17 school ye	ear (mm/dd/yy)
Dates that this student attended during the 2016-17 scho mm/dd/yy):	ol year (mm/dd/yy –	Grade:
Student was enrolled for one full semester of the 2016-17	' school year: ☐ Yes ☐ No	1
If NO, student was enrolled for days of the 201  Name and Title of Individual Completing Form:	6-17 school year.	
Signature and Date:		

Arizona Public School Attendance Form - Page 6

Unless your household is exempted from this requirement (the student is entering kindergarten, is a renewing student or transferring from another STO [see page 7] or is part of a military household

SS#

PARENT/GUARDIAN A Name:\_

Mail this Form along with All Pages of the Completed Application and Required <u>Documentation to:</u>

> AAA Scholarship Foundation P.O. Box 15719 Tampa, FL 33684-0719

This form is required if your student(s) is transferring Organization (STO) and must be provided to AAA in a Make additional copies of this form if you have more	order to complete processing of your organization.
This form is to be completed by the STO that funded received funding from the STO for that school year.	the student's scholarship or the school that
I/We give the School Trelease information about my child(ren)'s scholarshi	
Parent or guardian signature	
Student name:	
Name of Scholarship Tuition Organization (STO):	
Amount(s) Awarded and School Year(s)	Amount(s) Paid and School Year(s)
This certifies that the student listed above was the recipie amounts and time periods listed above.	Lent of a Tax Credit Scholarship from our STO for the
Signature and Date:	
Name and Title of Individual Completing Form:	
Student name:	
Name of Scholarship Tuition Organization (STO):	
Amount(s) Awarded and School Year(s)	Amount(s) Paid and School Year(s)
This certifies that the student listed above was the recipie amounts and time periods listed above.	ent of a Tax Credit Scholarship from our STO for the
Signature and Date:	
Name and Title of Individual Completing Form:	

Arizona Certificate of Eligibility to Transfer – Page 7

SS#\_

PARENT/GUARDIAN A Name:\_

Mail this Form along with All Pages of the Completed Application and Required <u>Documentation to:</u>

> AAA Scholarship Foundation P.O. Box 15719 Tampa, FL 33684-0719

PARENT/GUARDIAN A Name:	SS#
2017-2018 AAA-A	RIZONA Payment Form - Page 8
Did you submit a paper/pdf application? ☐ Yes	☐ No
Did you submit an online application? ☐ Yes ☐	No If yes, the non-refundable application fee is \$30.00
Are you paying with a Money Order or Cashier Che If yes, please skip the rest of this form.	eck payable to AAA Scholarship Foundation?   Yes  No
Are you paying online at <a href="http://www.aaascholarsh">http://www.aaascholarsh</a> rest of this form.	nips.org/payment/
Are you the applicant?   Yes No If yes, ple  If you are not the applicant but are paying the nor address as it appears on the payment account.  Payee Name (if not the applicant only):	n-refundable fee on their behalf, please list your name and
appropriate NON-REFUNDABLE application processing Concerning ACH Payments: We suggest confirming with you account you wish to use. If you have not confirmed this, a confirm the payment(s) made will process successfully. Playmoney market accounts do not allow third-party debit. It is account today. All payments will be cleared and processed can take up to 3-5 business days and is dependent upon your express authorization that if the payment is returned	our financial institution that third-party debits are allowed from the as well as the information required to process the payment(s), we cannot ease be aware that passbook savings, equity lines of credit, and most is your responsibility to make sure there are adequate funds in your d by your bank to determine availability of funds. Typically this process your financial institution. Payment by Electronic Funds Transfer (ACH) is a unpaid for any reason you consent to have your bank account then processor or collections agency. One debit will recover the item
Signature of Payee	 Date Signed

A non-refundable application fee must be paid to AAA Scholarship Foundation before this application will be processed.

Payment can be made online via Credit/Debit Card, or by Money Order, or Cashier Check.

Payment by check or electronic funds transfer (ACH) is your express authorization that if the payment is returned unpaid for any reason you consent to have your bank account electronically debited twice by AAA or a third party collection agent. One debit will recover the item amount and the second debit will be the charge for applicable returned check and collection fees as allowed by law.

Processing of applications is typically completed within 4-6 weeks once ALL required documentation is received.

To check the processing status of your application, go to <a href="https://app.wizehive.com/webform/aaasf">https://app.wizehive.com/webform/aaasf</a>.

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