



## AAA Scholarship Foundation 2017-18 Application Arizona Disabled/Displaced Scholarship (Lexie's Law)

*New Scholarships are awarded on a first completed, first awarded basis.*

If you enroll your student into a private school before you have received a SCHOLARSHIP AWARD LETTER and School Commitment Form (SCF), you will be responsible for your student's tuition and he/she may not qualify for future scholarship funding. Funding is not guaranteed. Please consider this before enrolling your student(s) in a private school.

### **ARE YOU ELIGIBLE TO SUBMIT AN APPLICATION? COMPLETE THE QUESTIONS BELOW TO FIND OUT.**

- 1.) Does the household live in Arizona?
  - Yes, please continue to question #2.
  - No, we live in another state. STOP – do not apply, your household is NOT eligible.
- 2.) Is your student entering Kindergarten through 12<sup>th</sup> grade in Arizona?
  - Yes, my student is entering K through 12<sup>th</sup> grade in Arizona. Please continue to question #3.
  - No, my student is entering preschool in Arizona. Please continue to question #4.
  - No, my student will NOT be entering those grades. STOP – do not apply, your student does not qualify to receive a 2017-18 AAA scholarship.
- 3.) Will your student be between the required ages to attend Kindergarten through 12<sup>th</sup> grade on or before September 1, 2017?
  - Yes, my Arizona student will be at least 5 years old but not 22 years old or older on September 1, 2017. Please continue to question #5.
  - No, my student will not meet the age requirements for my state. STOP – do not apply, your student does not qualify to receive a 2017-18 AAA scholarship.
- 4.) Will your student be the required age to attend preschool on or before September 1, 2017?
  - Yes, my Arizona student will be at least 3 years old on or before September 1, 2017. Please continue to question #5.
  - No, my student will not meet the age requirements for my state. STOP – do not apply, your student does not qualify to receive a 2017-18 AAA scholarship.
- 5.) Does your student have a current or expired Multidisciplinary Evaluation Team (MET) report or Individual Education Plan (IEP) from an Arizona public school (for preschool and K-12); or a current or expired 504 plan from an Arizona public school (for K-12 only); or was placed at one time in the Arizona foster care system (for K-12 only)?
  - Yes, my student meets at least one of the three listed prerequisites and has the written documentation to support it. Please continue to question #6.
  - No, my student does not meet at least one of the three listed prerequisites. STOP – do not apply, your student does not qualify to receive a 2017-18 AAA scholarship.
- 6.) Is your household/ student otherwise eligible?
  - Yes, neither my student nor my household has been disqualified from the program for any reason, including internal audit process. Please continue to complete the application on the next page.
  - No, my student or our household has been disqualified/revoked from program participation for any reason, including internal audit process in the past. STOP – do not apply, your household does not qualify for a 2017-18 AAA scholarship.

**Please Note** the following:

Arizona Disabled/Displaced ("AZ-DD") scholarship may be used for tuition-only at a qualified school. A qualified school:

- is a preschool that offers services to students with disabilities; or
- is a non-governmental primary, secondary or private school that is located in Arizona and that does not discriminate based on race, color, disability, familial status or national origin; and
- requires that all teaching staff and personnel that have unsupervised contact with students are fingerprinted; and
- is not a charter school or any program operated by a charter school.

A student is not eligible for an AAA AZ-DD scholarship if the student accepts a Disabled/Displaced or other Tax Credit Scholarship from another STO or has an Empowerment Scholarship Account (ESA) for the same academic school year. AAA awards the maximum allowed by law per student, per year, for three years (as long as the student otherwise remains eligible) and therefore can not be "stacked" with another Tax Credit Scholarship or ESA during the same academic year.

*This application is the ONLY chance you have to explain your household situation. Please use additional paper if needed to give us ALL needed information to determine your eligibility. All information must be disclosed NOW. Failure to fully document and complete this application WILL result in your application being denied. You will not be able to provide additional information after processing to change the decision of eligibility made based on the original application and documentation.*

## 2017-2018 AAA-ARIZONA K-12 Private School Tax Credit Scholarship Application - Page 2

IMPORTANT: Fill in the answers asked for in the blank spaces provided throughout this form; write N/A or 0 if items do not apply to you.  
DO NOT LEAVE ANY BLANK SPACES.

**A) PARENT/GUARDIAN "A" Living with the student**      **B) PARENT/GUARDIAN "B" Living with the student**

This individual is required to sign scholarship checks.

This individual cannot sign scholarship checks.

Last Name, First Name Middle Initial		Last Name, First Name Middle Initial	
Social Security Number	Home Phone Number	Social Security Number	Home Phone Number
Relationship to the Student: <input type="checkbox"/> Father <input type="checkbox"/> Mother <input type="checkbox"/> Step-Father <input type="checkbox"/> Step-Mother <input type="checkbox"/> Other		Relationship to the Student: <input type="checkbox"/> Father <input type="checkbox"/> Mother <input type="checkbox"/> Step-Father <input type="checkbox"/> Step-Mother <input type="checkbox"/> Other	
Employed By		Employed By	
Work Phone Number	Cell Phone Number	Work Phone	Cell Phone Number
Home (Physical) Address, Apt. # (must be street address, PO Box not acceptable)			
Home City		Home State	Home Zip
Home County		E-mail address	
Home Mailing Address (if different from above)			
Mailing City		Mailing State	Mailing Zip

### C) HOUSEHOLD INFORMATION

<p>1) Number of people who lived in your home during 2016: Parents/Guardians _____ + Children _____ + Others _____ = Total of above _____ (This is your "household size")</p>	<p>6) List any parents, not living in the home, for children who live with Parent(s) A and B.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 70%;">Non-Custodial Parent's Name</th> <th style="width: 30%;">Child's Name</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table>	Non-Custodial Parent's Name	Child's Name						
Non-Custodial Parent's Name	Child's Name								
<p>2) What is the language spoken in your home: _____</p>									
<p>3) What is PARENT A's marital status today:</p> <p><input type="checkbox"/> Single, never Married    <input type="checkbox"/> Divorced (Divorce Agreement Required)</p> <p><input type="checkbox"/> Married    <input type="checkbox"/> Separated (Separation Agreement Required)</p> <p><input type="checkbox"/> Divorced/Remarried    <input type="checkbox"/> Widowed    <input type="checkbox"/> Living w/boyfriend, girlfriend, fiancé</p>	<p>7) Does PARENT A and/or B have a divorce/separation agreement? <input type="checkbox"/> Yes <input type="checkbox"/> No (If YES, provide a copy of the divorce/separation agreement if you do not claim the child(ren) on your taxes to show that they live with you.)</p>								
<p>4) Does PARENT A receive child support for any children in the home? <input type="checkbox"/> Yes    <input type="checkbox"/> No</p>	<p>8) Date of Separation (Month/Year) or N/A:</p>								
<p>5) Does PARENT B receive child support for any children in the home? <input type="checkbox"/> Yes    <input type="checkbox"/> No</p>	<p>9) Date of Divorce (Month/Year) or N/A:</p>								

### D) HOUSEHOLD MEMBERS CLARIFICATION

**List all people who lived with Parents A and B during 2016**

You must provide 2016 income documentation for the below individuals (Form 1040 Federal Tax Return, Social Security Income, etc.) List any additional people that live with you on a separate sheet of paper, if needed. If anyone has moved out or there is a change, you must explain on a separate sheet of paper. *Birth Certificates are required for all children 18 and under.*

PLEASE PRINT Name	Relationship to Parent A	Age	Did they file a 2016 Federal Tax Return? (check one)	Total Income in 2016	How long has this person lived with PARENT A?
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		

*This application is the ONLY chance you have to explain your household situation. Please use additional paper if needed to give us ALL needed information to determine your eligibility. All information must be disclosed NOW. Failure to fully document and complete this application WILL result in your application being denied. You will not be able to provide additional information after processing to change the decision of eligibility made based on the original application and documentation.*



**2017-2018 AAA-ARIZONA K-12 Private School Tax Credit Scholarship Application - Page 4**

**G) TAXABLE INCOME**

The 2016 federal tax return for our household was:  Filed (Complete all of Section G)  Not filed yet (See Required Documentation section)  
 I/We do not file. I/We only receive non-taxable income (Complete Sections E & H)

1) Total number of exemptions claimed on Federal Income Tax form (1040 line 6d)	#
2) From Income Section enter the Total Income (See 2016 1040 line 22 or 1040A line 15)	\$
3) Net business income* from self-employment, farm, rentals, and other businesses. See 2016 1040 lines 12, 17, and 18 (Attach Schedules C, E, and/or F from your IRS 1040)	\$

\* Business losses must be adjusted to zero and therefore the total income will be adjusted accordingly to determine household eligibility.

**H) NON-TAXABLE INCOME**

List the total annual amount received by anyone in the household from 1/1/16-12/31/16. DO NOT list monthly amounts

1) Child Support	\$	6) Cash Assistance (TANF)	\$
2) Social Security income (SSA/SSD, etc.) (Provide documentation for all recipients in household.)	\$	7) Food Stamps	\$
3) Other non-taxable income (Working for cash, Adoption and/ or Foster Subsidy, Worker's Comp., Disability, Pension/ Retirement, etc.)	\$	8) Housing Assistance (Sec. 8, HUD, parsonage, etc.)	\$
4) Gifts from family and/or friends	\$	9) Loans from family and/or friends	\$
5) Personal Savings/Investment Accounts <u>used</u> for household expenses in 2016 (Do not include totals listed in Section J)	\$		

\*You must provide 2016 documentation for items 2-8; either an official year-end statement or documentation showing totals from 1/1/16-12/31/16.

**I) HOUSING INFORMATION**

1) Do you rent or own your residence? <input type="checkbox"/> Rent <input type="checkbox"/> Own	
2) What is the monthly mortgage or rent payment?	\$ _____ per month
a. Amount paid by household	\$ _____ per month
b. Amount paid by other source(s)	\$ _____ per month

**J) HOW DID YOU HEAR ABOUT AAA SCHOLARSHIP PROGRAM?**

<input type="checkbox"/> Renewing Household	<input type="checkbox"/> Flyer, brochure or poster	<input type="checkbox"/> Internet Search
<input type="checkbox"/> Another scholarship parent	<input type="checkbox"/> At an event in my community	<input type="checkbox"/> Social Media (Facebook, Twitter, etc.)
<input type="checkbox"/> Referred by friend, family or work associate not on scholarship	<input type="checkbox"/> Newspaper ad or article	<input type="checkbox"/> Employer communication
<input type="checkbox"/> Referred by private school	<input type="checkbox"/> State Agency	<input type="checkbox"/> Other:

**BE SURE TO COMPLETE ALL PAGES OF THE APPLICATION, INCLUDING THE SIGNATURE PAGE.**

*This application is the ONLY chance you have to explain your household situation. Please use additional paper if needed to give us ALL needed information to determine your eligibility. All information must be disclosed NOW. Failure to fully document and complete this application WILL result in your application being denied. You will not be able to provide additional information after processing to change the decision of eligibility made base on the original application and documentation.*

**2017-2018 AAA-ARIZONA K-12 Private School Tax Credit Scholarship Application - Page 5**

**L) CERTIFICATION AND AUTHORIZATION SIGNATURE(S)**

- ✓ I certify that the information provided on the application and all supporting documentation submitted at any time is true, correct and complete to the best of my knowledge. I understand that if I give information that is not true or if I withhold information and my student(s) receive a scholarship for which they are not eligible, I can be lawfully punished for fraud and the scholarship will be denied or revoked.
- ✓ I certify that no parent/guardian of a student on this application is an owner, operator, principal or person with equivalent decision making authority of an eligible private school or not at the school which my student will attend.
- ✓ I understand that any information I provide at any time will be verified, which may include computer file matching, public records search, IRS transcripts and that I may be required to provide other information and/or documentation.
- ✓ I authorize the release of personal, financial and educational information for the purpose of determining eligibility and for research.
- ✓ I understand that AAA Scholarship Foundation does not discriminate because of race, color, sex, age, disability, religion, nationality or political belief.
- ✓ I authorize AAA Scholarship Foundation and its application processing company to make this form and the information therein available to the appropriate state agencies as required by the law governing the scholarships. I authorize the application and all attachments to be returned to AAA Scholarship Foundation from the application processing company.
- ✓ I agree to follow the rules and responsibilities as they apply to the program as set forth in the Parent and School Handbook, available online at [www.aaascholarships.org](http://www.aaascholarships.org).
- ✓ I understand if I am deemed eligible and am awarded a scholarship, that I am not automatically entitled to a scholarship in following years.
- ✓ I understand that it is my responsibility to reapply and document my eligibility whenever I am required to if I accept a scholarship.
- ✓ I understand if I enroll my student(s) into a private school before receipt of a Scholarship Award Letter and School Commitment Form (SCF), I will be responsible for their tuition and the student(s) may not qualify for future scholarship funding. I understand funding is not guaranteed.
- ✓ I understand a student is not eligible for an AAA AZ-DD scholarship if the student accepts a Disabled/Displaced or other Tax Credit Scholarship form another STO or has an Empowerment Scholarship Account (ESA) for the same academic school year..

A school tuition organization cannot award, restrict or reserve scholarships solely based on the basis of a donor's recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent.

**M) SIGNATURES**

Parent/Guardian A \_\_\_\_\_ Date \_\_\_\_\_

Parent/Guardian B \_\_\_\_\_ Date \_\_\_\_\_

**N) REQUIRED DOCUMENTATION**

Application MUST include the following with the completed application (and any other documentation requested):

- Birth Certificates for Student
- 2016 Signed Federal Tax Return and all Schedules/Forms
- 2016 Year-End Non-taxable Income Documentation
- Current or expired MET report, IEP, 504 Plan from the AZ public school your student is zoned to attend (the district is obligated to provide this for your student even if they do not attend the public school), AZ DOR Eligibility Determination Letter, or
- Foster Care Documentation and Displaced Student Application Verification Form (last page of application)
- Payment Form (page 7), Money Order or Cashier Check made payable to AAA Scholarship Foundation

Payment by check or electronic funds transfer (ACH) is your express authorization that if the payment is returned unpaid for any reason you consent to have your bank account electronically debited twice by AAA or a third party collection agent. One debit will recover the item amount and the second debit will be the charge for applicable returned check and collection fees as allowed by law.

**Mail All Pages of the Completed Application and Required Documentation to:**

**AAA Scholarship Foundation**  
P.O. Box 15719  
Tampa, FL 33684-0719

**Processing of applications is typically completed within 4-6 weeks once ALL required documentation is received.**  
**To check the processing status of your application, go to <https://app.wizehive.com/webform/aaasf>.**  
**Questions? Call 1-888-707-2465 or Email [AZdocs@aaascholarships.org](mailto:AZdocs@aaascholarships.org)**

PARENT/GUARDIAN A Name: \_\_\_\_\_ SS# \_\_\_\_\_

**AAA Scholarship – Displaced Student Verification Form (Foster Child Only)**

Complete all fields that apply to the FOSTER CHILD ONLY. If you have more than one foster child for whom you are applying for a scholarship, make copies of this form BEFORE filling it out and include all additional completed forms with your application.

Student name (First, Middle, Last):	
Previous Name(s):	
Date of birth (mm/dd/yyyy):	Social Security Number:
Social Security Number:	Gender: <input type="checkbox"/> Female <input type="checkbox"/> Male:
Name of Legal Guardian:	
Address, City, State and Zip Code:	
Phone Number and Email Address:	

**FOR OFFICE USE ONLY – VERIFICATION TO BE COMPLETED BY DES**

- Student QUALIFIES for the Displaced Student Scholarship in accordance with A.R.S. 43-1505
- Student DOES NOT QUALIFY for the Displaced Student Scholarship program due to the following
- There is no indication that the child was in foster care in Arizona pursuant to A.R.S Title 8, Chapter 4
  - Other (explain):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Name and Title of DES Representative Completing Form:

Signature and Date:

**Mail Form along with All Pages of the Completed Application and Required Documentation to:**

**AAA Scholarship Foundation**  
P.O. Box 15719  
Tampa, FL 33684-0719

Questions? Call 1-888-707-2465 or Email [AZdocs@aaascholarships.org](mailto:AZdocs@aaascholarships.org)

**2017-2018 AAA-ARIZONA Payment Form - Page 7**

Did you submit a paper/pdf application?  Yes  No      If yes, the non-refundable application fee is \$35.00

Did you submit an online application?  Yes  No      If yes, the non-refundable application fee is \$30.00

Are you paying with a Money Order or Cashier Check payable to AAA Scholarship Foundation?  Yes  No  
If yes, please skip the rest of this form.

Are you paying online at <http://www.aaascholarships.org/payment/>  Yes  No      If yes, please complete the rest of this form.

Are you the applicant?  Yes  No      If yes, please sign where indicated below.

If you are not the applicant but are paying the non-refundable fee on their behalf, please list your name and address as it appears on the payment account.

Payee Name (if not the applicant only): \_\_\_\_\_

Payee Address: \_\_\_\_\_

Payee Phone Number: \_\_\_\_\_

Payee Email Address: \_\_\_\_\_

I understand that AAA Scholarship Foundation will charge my credit/debit card or debit my bank account for the appropriate NON-REFUNDABLE application processing fee via PayPal.

Concerning ACH Payments: We suggest confirming with your financial institution that third-party debits are allowed from the account you wish to use. If you have not confirmed this, as well as the information required to process the payment(s), we cannot confirm the payment(s) made will process successfully. Please be aware that passbook savings, equity lines of credit, and most money market accounts do not allow third-party debit. It is your responsibility to make sure there are adequate funds in your account today. All payments will be cleared and processed by your bank to determine availability of funds. Typically this process can take up to 3-5 business days and is dependent upon your financial institution. Payment by Electronic Funds Transfer (ACH) is your express authorization that if the payment is returned unpaid for any reason you consent to have your bank account electronically debited twice by AAA or its third party payment processor or collections agency. One debit will recover the item amount and the second debit will be the charge for applicable returned check and collection fees as allowed by law.

\_\_\_\_\_  
Signature of Payee

\_\_\_\_\_  
Date Signed

**A non-refundable application fee must be paid to AAA Scholarship Foundation before this application will be processed.  
Payment can be made online via Credit/Debit Card, or by Money Order, or Cashier Check.**

Payment by check or electronic funds transfer (ACH) is your express authorization that if the payment is returned unpaid for any reason you consent to have your bank account electronically debited twice by AAA or a third party collection agent. One debit will recover the item amount and the second debit will be the charge for applicable returned check and collection fees as allowed by law.

**Processing of applications is typically completed within 4-6 weeks once ALL required documentation is received.  
To check the processing status of your application, go to <https://app.wizehive.com/webform/aaasf>.**

**Mail All Pages of the Completed Application and Required Documentation to:**

**AAA Scholarship Foundation  
P.O. Box 15719  
Tampa, FL 33684-0719**

**Questions? Call 1-888-707-2465 or email [AZdocs@aaascholarships.org](mailto:AZdocs@aaascholarships.org)**