

AAA Scholarship Foundation 2018-19 Application Arizona Private School Scholarship Program

Submission Deadline Posted at www.aaascholarships.org

If you enroll your student into a private school before you have received a SCHOLARSHIP AWARD LETTER and School Commitment Form (SCF), you will be responsible for your student's tuition and he/she may not qualify for future scholarship funding. Funding is not guaranteed. Please consider this before enrolling your student(s) in a private school.

ARE YOU ELIGIBLE TO SUBMIT AN APPLICATION? COMPLETE THE QUESTIONS BELOW TO FIND OUT.

1.)	Does the household live in Arizona? ☐ Yes, please continue to question #2. ☐ No, we live in another state. <u>STOP</u> – do not apply, your household is NOT eligible.							
2.)		ur student entering Kindergarten through 12 th grade in Arizona?						
	☐ No, my s	<u> </u>						
3.)	☐ Yes, my	ur student be between the required ages to attend school for your state on or before September 1, 2018? Yes, my Arizona student will be at least 5 years old but not 22 years old or older on September 1, 2018. Please continue to question #4.						
		tudent will not meet the age i 2018-19 AAA scholarship.	equirements for my state	STOP – do not apply, your stu	ident does not qualify to			
4.)	Yes, my s Public So Yes, my s required. Yes, my s	required. Please continue to #5. Yes, my student is a renewal student or transfer request student. Please continue to #5.						
5.)	AAA considers ALL household members and their income. To figure out your household size, add all the people you live with together; this is your household size. Now add ALL the annual income (taxable and non-taxable) for everyone in the household, this is your total annual income. Use these two numbers to look at the income chart below for your household size and income. Is your household <u>at or below</u> the level for your household size?							
	2018- 2019 Household Income/Financial Resources Table (New means you did not receive a scholarship from any Organization in 2017-18 for any students in your home. <u>Transfer</u> means this student received funding from another Scholarship Organization in 2017-18. <u>Renewal</u> means you signed AAA scholarship checks for this student in 2017-18. <u>Add-on</u> means you signed AAA scholarship checks for another student in your home in 2017-18, but not for this student.)							
-	* Business los	<u>sses must be adjusted to zero an</u>	d therefore the total income will Renewal & Transfer	Il be adjusted accordingly to detern New, Renewal, & Transfer	mine household eligibility. New, Renewal, & Transfer			
	Household size	New Household Max Awarded Up to: \$5,400 – grades k -8 \$6,700 – grades 9 -12	Household Max Awarded Up to: \$5,400 – grades k -8 \$6,700 – grades 9 -12	Households Max Awarded up to \$4,050 – grades k -8 \$5,025 – grades 9 -12	Households Max Awarded up to \$2,700 - grades k -8 \$3,350 - grades 9 -12			
=	1	\$22,459	\$24,280	\$27,315	\$30,350			
	2	\$30,451	\$32,920	\$37,035	\$41,150			
	3	\$38,443	\$41,560	\$46,755	\$51,950			
	4	\$46,435	\$50,200	\$56,475	\$62,750			
	Each additional person add:	\$7,992	\$8,640	\$9,720	\$10,800			
6.)	☐ No, our in receive a Is your househo ☐ Yes, neit process.	ncome is above the limit liste 2018-19 AAA scholarship. Id/ student otherwise eligik her my student nor my house Please continue to complete	d for our household size. <u>S</u> ble? shold has been disqualified be the application on the nex		sehold does not qualify to			
	□ No, my student or our household has been disqualified/revoked from program participation for any reason, including internal audit process in the past. STOP – do not apply, your household does not qualify for a 2018-19 AAA scholarship.							

PARENT/GUARI	DIAN A Nam	ne:		SS#	
2018-2019 A	AA-ARIZON	IA K-12 Private Scl	nool Tax Credit Schola	arship Application - Page 2	
IMPORTANT: F	ill in the answers	asked for in the blank spaces DO NOT LEAV	s provided throughout this form; write N/A or 0 if items do not apply to you. /E ANY BLANK SPACES.		
A) PARENT/GUARDIAN "A" Living with the student This individual is required to sign scholarship checks. B) PARENT/GUARDIAN "B" Living with the student This individual cannot sign scholarship checks.					
Last Name, First Name		green and the crosses		Middle Initial	
Social Security Number	Ho	me Phone Number	Social Security Number	Home Phone Number	
Relationship to the Student: Father			Relationship to the Student: Father		
Work Phone Number	Cel	II Phone Number	Work Phone	Cell Phone Number	
Home (Physical) Addres	s, Apt. # (must b	e street address, PO Box not	acceptable)		
Home City			Home State	Home Zip	
Home County			E-mail address (REQUIRED)		
Home Mailing Address (if different from al	bove)			
Mailing City			Mailing State Mailing Zip		
C) HOUSEHOLD	INFORMA	TION			
1) Number of people v	who lived in your + Childre	home during 2017: en + Others	6) List any parents, not living in Parent(s) A and B. Non-Custodial Parent's Name	the home, for children who live with Child's Name	
2) What is the languag	e spoken in your	home:			
3) What is PARENT A's □ Single, never Married		oday: vorce Agreement Required)			
□ Married	□ Separated (S Required)	Separation Agreement			
□ Divorced/Remarried □ Widowed □ Living w/boyfriend, girlfriend, fiancé			7) Does PARENT A and/or B have a divorce/separation agreement? No (If YES, provide a copy of the divorce/separation agreement if you do not claim the child(ren) on your taxes to show that they live with you.)		
4) Does PARENT A rece □Yes □No	eive child support	for any children in the home?	8) Date of Separation (Month/Ye	ear) or N/A:	
5) Does PARENT B rece □Yes □No	eive child support	for any children in the home?	9) Date of Divorce (Month/Year)	or N/A:	

D) HOUSEHOLD MEMBERS CLARIFICATION List all people who lived with Parents A and B during 2017

You must provide 2017 income documentation for the below individuals (Form 1040 Federal Tax Return, Social Security Income, etc.) List any additional people that live with you on a separate sheet of paper, if needed. If anyone has moved out or there is a change, you must explain on a separate sheet of paper. Birth Certificates are required for all children 18 and under.

PLEASE PRINT	Relationship		Did they file a 2017 Federal Tax Return?	Total Income in	How long has this person lived with
Name	to Parent A	Age	(check one)	2017	PARENT A?
			□ Yes □ No		
			□ Yes □ No		
			□ Yes □ No		
			□ Yes □ No		
			□ Yes □ No		

2018-2019 AAA-ARIZONA K-12 Private School Tax Credit Scholarship Application - Page 3				
E) SWORN STATEMENTS FOR IRS DID NOT FILE INDIVIDUALS				
ATTENTION: This sworn statement will be accepted as documentation that this person did not file 2017 taxes. However, you may be REQUIRED to provide documentation verifying the Did Not File status later this year. ALL adults in the household who Did Not File taxes and are not claimed on a provided Tax Return must EACH complete this section (or a copy of this section if more than one person).				
UNDER PENALTY OF PERJURY I DECLARE UNDER OATH THAT I DID NOT FILE FOR THE 2017 YEAR AND I UNDERSTAND THIS FORM ACTS AS MY VERIFICATION OF NON-FILING. I ALSO DECLARE UNDER OATH THAT ALL OF THE STATEMENTS HERE ARE TRUE AND COMPLETE.				
	x return for the following reason (check one):			
(Name) ☐ I received no taxable income. List the amount of non-taxable income received here: \$ ☐ My taxable income received was less than the amount required for filing with the IRS. Amount received \$ ☐ Other (explain)				
I was NOT required to file a 2017 Federal Income Tax Return. In place of a tax income documentation.	c return, I have completed this notice and attached all			
Signature of Person Who Did Not File Relation	ationship to PARENT/GUARDIAN A/B			
F) STUDENT INFORMATION (Only complete for students If applying for more than 2 students, make a copy of this page bef	for whom you want a scholarship)			
Student #1 Last Name, First Name, Middle Initial:	Date of Birth (MM/DD/YY) Birth Certificate Required:			
Student SS#: Student	Gender: □ Female □ Male			
Otadon	ndchild Niece/Nephew Other (Explain)			
Student Relationship to Parent/Guardian A: Child/Stepchild Grandchild Niece/Nephew Other (Explain) Race: American Indian or Alaska Native Asian or Pacific Islander Black, non-Hispanic Hispanic Mixed Race Pacific Islander White, non-Hispanic				
Grade Level Student will be entering in August of 2018:				
Name of School attended 2017-2018:				
School County attended in 2017-2018:				
Type of School attended in 2017-2018:	ome School ☐ Charter ☐ Virtual ☐ Not Applicable			
Is the Student Zoned to Attend Failing Public \$chool? ☐Yes ☐No Name of	Zoned Public School (if different from above):			
(If yes, include a copy of the student's report card or complete the Form on page 7)				
Bood time diddent receive diffy of the fellowing.	mps □ FDPIR □ Free/Reduced Lunch □ ESE □ Title 1			
Type of Student: New Transfer Renewal Add-On	this student associated from the forms and the of Caladam big			
(New means you did not receive a scholarship in 2017-18 for any student in your home. <u>Transfer</u> means this student received funding from another Scholarship Organization in 2017-18. <u>Renewal</u> means you signed AAA scholarship checks for this student in 2017-18. <u>Add-on</u> means you signed AAA scholarship checks for another student in your home in 2017-18, but not for this student.)				
Student #2 Last Name, First Name, Middle Initial:	Date of Birth (MM/DD/YY) Birth Certificate Required:			
Student SS#: Student	t Gender: ☐ Female ☐ Male			
Student Relationship to Parent/Guardian A:				
Race: American Indian or Alaska Native Asian or Pacific Islander Black, non-Hispanic Hispanic Mixed Race Pacific Islander White, non-Hispanic				
Grade Level Student will be entering in August of 2018:				
Name of School attended 2017-2018:				
School County attended in 2017-2018:				
Type of School attended in 2017-2018:				
Is the Student Zoned to Attend Failing Public School? Yes No (If yes, include a copy of the student's report card or complete the Form on page 7)				
Does this student receive any of the following?:				
Type of Student: ☐ New ☐ Transfer ☐ Renewal ☐ Add-On				

SS#

PARENT/GUARDIAN A Name:

This application is the ONLY chance you have to explain your household situation. Please use additional paper if needed to give us ALL needed information to determine your eligibility. All information must be disclosed NOW. Failure to fully document and complete this application WILL result in your application being denied. You will not be able to provide additional information after processing to change the decision of eligibility made based on the original application and documentation.

2018-2019 AAA-ARIZONA K-12 P 6) TAXABLE INCOME the 2017 federal tax return for our household was	rivate Schoo	ol Tax Credit S	cholarship Applic	ation - Page			
			2018-2019 AAA-ARIZONA K-12 Private School Tax Credit Scholarship Application - Page 4				
			Not filed yet (See Required e non-taxable income (Co				
1) Total number of exemptions claimed on Federal Inc	ome Tax form (104	40 line 6d)		#			
2) From Income Section enter the Total Income (See 2017 1040 line 22 or 1040A line 15)							
Net business income* from self-employment, farm, (Attach Schedules C, E, and/or F from your IRS 10)	rentals, and other 40)	businesses. See 2017	1040 lines 12, 17, and 18	\$			
* Business losses must be adjusted to zero and therefore th	e total income will b	e adjusted accordingly to	determine household eligibility				
H) NON-TAXABLE INCOME ist the total annual amount received by anyone in the ho	ousehold from 1/1/1	17-12/31/17. DO NOT li	st monthly amounts				
1) Child Support	\$	6) Cash Assistance	(TANF)	\$			
Social Security income (SSA/SSD, etc.) (Provide documentation for all recipients in household.)	\$	7) Food Stamps		\$			
 Other non-taxable income (Working for cash, Adoption and/ or Foster Subsidy, Worker's Comp., Disability, Pension/ Retirement, etc.) 	\$	8) Housing Assistar etc.)	nce (Sec. 8, HUD, parsonage	\$			
4) Gifts from family and/or friends	\$	9) Loans from family	y and/or friends	\$			
Personal Savings/Investment Accounts <u>used</u> for household expenses in 2017 (Do not include totals listed in Section J)	\$						
You must provide 2017 documentation for items 2-8; eit) HOUSING INFORMATION	ner an official year-	end statement or docur	nentation snowing totals fron	1 1/1/17-12/31/17.			
1) Do you rent or own your residence?	□ Own						
What is the monthly mortgage or rent payment? a. Amount paid by household		\$		per mont			
b. Amount paid by other source(s)		\$		per mont			
I) UNUSUAL CIRCUMSTANCE (tell u	· · · · · · · · · · · · · · · · · · ·	1 -	a different from 2017)	per mon			
<u>, </u>	Child support reduce		Bankruptcy				
•			☐ Became eligible for disa	ability incurance			
•		_	iai security				
☐ Income reduction ☐ Provide a brief explanation of the situation and attach d	Change in custody ocumentation for a		Other				

This application is the ONLY chance you have to explain your household situation. Please use additional paper if needed to give us ALL needed information to determine your eligibility. All information must be disclosed NOW. Failure to fully document and complete this application WILL result in your application being denied. You will not be able to provide additional information after processing to change the decision of eligibility made base on the original application and documentation.

2018-2019 AAA-ARIZONA K-12 Private School Tax Credit Scholarship Application - Page 5					
K) HOW DID YOU HEAR ABOUT AAA SCHOLARSHIP PROGRAM?					
Renewing Household	☐ Flyer, brochure or poster	☐ Internet Search			
☐ Another scholarship parent	☐ At an event in my community	☐ Social Media (Facebook, Twitter, etc.)			
Referred by friend, family or work associate not on scholarship	☐ Newspaper ad or article	☐ Employer communication			
☐ Referred by private school	☐ State Agency	☐ Other:			
L) CERTIFICATION AND AUTHORIZATION SIGNATURE(S) I certify that the information provided on the application and all supporting documentation submitted at any time is true, correct and complete to the best of my knowledge. I understand that if I give information that is not true or if I withhold information and my student(s) receive a scholarship for which they are not eligible, I can be lawfully punished for fraud. I certify that no parent/guardian of a student on this application is an owner, operator, principal or person with equivalent decision making authority of an eligible private school or not at the school which my student will attend. I understand that any information I provide at any time will be verified, which may include computer file matching, public records search, IRS transcripts and that I may be required to provide other information and/or documentation. I authorize the release of personal, financial and educational information for the purpose of determining eligibility and for research. I understand that AAA Scholarship Foundation does not discriminate because of race, color, sex, age, disability, religion, nationality or political belief. I authorize AAA Scholarship Foundation and its application processing company to make this form and the information therein available to the appropriate state agencies as required by the law governing the scholarships. I authorize the application and all attachments to be returned to AAA Scholarship Foundation from the application processing company. I agree to follow the rules and responsibilities as they apply to the program as set forth in the Parent and School Handbook, available online at www.aaascholarships.org. I understand if I am deemed eligible and am awarded a scholarship, that I am not automatically entitled to a scholarship in following years. I understand if I enroll my student(s) into a private school before receipt of a Scholarship Award Letter and School Commitment Form (SCF), I will be responsible for their tuition and the student(
not claim a tax credit if the taxpayer agrees to	swap donations with another taxpayer to bene	he basis of a donor's recommendation. A taxpayer may fit either taxpayer's own dependent.			
M) SIGNATURES (E-Signatures i	not accepted)				
Parent/Guardian A		Date			
Parent/Guardian B		Date			
 □ Birth Certificates required for all □ 2017 Signed Federal Tax Return □ 2017 Year-End Non-taxable Inc □ Letter/documentation of Unusua □ Arizona Public School Attendand □ Certificate of Eligibility to Transf 	ving with the completed application (and children 18 and under on and all Schedules/Forms (E-Signatur) ome Documentation all Circumstances, if needed one Form (page 6) or Report Card, if refer (page 7), if required				

PARENT/GUARDIAN A Name:___

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Mail All Pages of the Completed Application and Required Documentation to:

AAA Scholarship Foundation

P.O. Box 15719 Tampa, FL 33684-0719

Student name:		
Name of Public School and District:		
First day of the 2017-18 school year (mm/dd/yy)	Last day of the 2017-18 so	hool year (mm/dd/yy)
Dates that this student attended during the 2017-18 mm/dd/yy):	school year (mm/dd/yy –	Grade:
Student was enrolled for one full semester of the 20°	17-18 school year: 🗌 Yes 🗌 No	
If NO, student was enrolled for days of the	e 2017-18 school year.	
Name and Title of Individual Completing Form:	,	
Signature and Date:		
Signature and Date:		
Signature and Date:		
Student name:		
Student name:		
Student name: Name of Public School and District:	Last day of the 2017-18 so	hool year (mm/dd/yy)
Student name: Name of Public School and District: First day of the 2017-18 school year (mm/dd/yy)		
Student name: Name of Public School and District: First day of the 2017-18 school year (mm/dd/yy) Dates that this student attended during the 2017-18		hool year (mm/dd/yy) Grade:
Student name: Name of Public School and District: First day of the 2017-18 school year (mm/dd/yy) Dates that this student attended during the 2017-18 mm/dd/yy):	school year (mm/dd/yy –	Grade:
Student name: Name of Public School and District: First day of the 2017-18 school year (mm/dd/yy) Dates that this student attended during the 2017-18 mm/dd/yy): Student was enrolled for one full semester of the 2017	school year (mm/dd/yy –	Grade:

Arizona Public School Attendance Form - Page 6

Unless your household is exempted from this requirement, (the student is entering kindergarten, is a renewing student or transferring from another STO [see page 7] or is part of a military household stationed in Arizona), either this form must be completed or the student's report card indicating that the

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PARENT/GUARDIAN A Name:_

Questions? Call 1-888-707-2465 or Email AZdocs@aaascholarships.org

Mail Form along with All Pages of the Completed Application and Required Documentation to:

AAA Scholarship Foundation
P.O. Box 15719
Tampa, FL 33684-0719

This form is required if your student(s) is transferring to AAA from another Scholarship Tuition Organization (STO) and must be provided to AAA in order to complete processing of your application. Make additional copies of this form if you have more than two students.				
This form is to be completed by the STO that funded the student's scholarship or the school that received funding from the STO for that school year.				
I/We give the School Tuition Organization (STO) or school permission to release information about my child(ren)'s scholarship history to AAA Scholarship Foundation, Inc.				
Parent or guardian signature				
Student name:				
Name of Scholarship Tuition Organization (STO):				
Amount(s) Awarded by STO and School Year(s)	Amount(s) Received by School and School Year(s)			
This certifies that the student listed above was the recipient of a Tax Credit Scholarship from our STO for the amounts and time periods listed above.				
Signature and Date:				
Name and Title of Individual Completing Form:				
Student name:				
Name of Scholarship Tuition Organization (STO):				
Amount(s) Awarded by STO and School Year(s)	Amount(s) Received by School and School Year(s)			
This certifies that the student listed above was the recipient of a Tax Credit Scholarship from our STO for the amounts and time periods listed above.				
Signature and Date:				
Name and Title of Individual Completing Form:				

Arizona Certificate of Eligibility to Transfer - Page 7

PARENT/GUARDIAN A Name:_

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Mail Form along with All Pages of the Completed Application and Required Documentation to:

AAA Scholarship Foundation

P.O. Box 15719 Tampa, FL 33684-0719

PARENT/GUARDIAN A Name:	SS#
2018-2019 A	AA-ARIZONA Payment Form - Page 8
Did you submit a paper/pdf application?	Yes No If yes, the non-refundable application fee is \$35.00
Did you submit an online application?	Yes ☐ No If yes, the non-refundable application fee is \$30.00
Are you paying with a Money Order or Cashie If yes, please skip the rest of this form.	ier Check payable to AAA Scholarship Foundation? Yes No
Are you paying online at http://www.aaaschorest of this form.	nolarships.org/payment/
Payee Address:	
Payee Phone Number:	
Payee Email Address:	
I understand that AAA Scholarship Foundation appropriate NON-REFUNDABLE application pro	n will charge my credit/debit card or debit my bank account for the ocessing fee via PayPal.
account you wish to use. If you have not confirmed confirm the payment(s) made will process successful money market accounts do not allow third-party delaccount today. All payments will be cleared and procean take up to 3-5 business days and is dependent your express authorization that if the payment is reelectronically debited twice by AAA or its third party	with your financial institution that third-party debits are allowed from the distance that his, as well as the information required to process the payment(s), we cannot fully. Please be aware that passbook savings, equity lines of credit, and most ebit. It is your responsibility to make sure there are adequate funds in your pocessed by your bank to determine availability of funds. Typically this process a upon your financial institution. Payment by Electronic Funds Transfer (ACH) is eturned unpaid for any reason you consent to have your bank account y payment processor or collections agency. One debit will recover the item applicable returned check and collection fees as allowed by law.
	 Date Signed

A non-refundable application fee must be paid to AAA Scholarship Foundation before this application will be processed.

Payment can be made online via Credit/Debit Card, or by Money Order, or Cashier Check.

Payment by check or electronic funds transfer (ACH) is your express authorization that if the payment is returned unpaid for any reason you consent to have your bank account electronically debited twice by AAA or a third party collection agent. One debit will recover the item amount and the second debit will be the charge for applicable returned check and collection fees as allowed by law.

Processing of applications is typically completed within 10-12 weeks once ALL required documentation is received.

To check the processing status of your application, go to https://webportalapp.com/sp/aaasf_18.

Mail All Pages of the Completed Application and Required Documentation to:

P.O. Box 15719 Tampa, FL 33684-0719